

## B0065 – Employee Retirement Eligibility with Leave Balances

### B0065: Employee Retirement Eligibility w/Leave Balances

This report shows the number of full time active employees that meet the criteria to be eligible for unreduced retirement benefits at a future time as specified by the user. This report displays the three categories for unreduced retirement benefits and the category for unreduced retirement benefits for Law Enforcement.

- Service Retirement (Unreduced Benefits)
- Age 65 and complete five years of membership service
- Age 60 and complete 25 years of creditable service
- 30 years of creditable service, at any age
- Age 55 and 5 years of creditable service (Law Enforcement)

This data is based on current headcount and the latest leave balances (vacation, sick and bonus) available in BI. Some employees may have empty quota balances based on the last time that Time Eval ran. Data for this report is updated once a week. The ‘As of’ date in the report layout reflects the last time data was loaded.

**(Note: Employees will be counted in every retirement category that they are eligible.)**

**(Note2: There is an active condition on the report that can be ‘turned off’ to display all employees not just those who are eligible to retire.)**

**(Note3: If report is filtered down without Employee detail, the ‘Retirement Service in Years’, ‘Sick Hours’, ‘Vacation Hours’ and ‘Bonus Hours’ totals will reflect the **entire** population of the state not just those eligible to retire. This is by design of using a condition on the report.)**

\*Filter On

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**Variable Entry**

Available Variants:     [Show Variable Personalization](#)

General Variables			
	Variable ⚙	Current Selection	Description
*	Organizational Unit	+20000000(00RGUN	20000000 State of North Carolina
*	Years to Retirement	1	1
	Personnel Area(s) (Optional)	<input type="checkbox"/>	
	Employee(s) PersNo. (Optional)	<input type="checkbox"/>	

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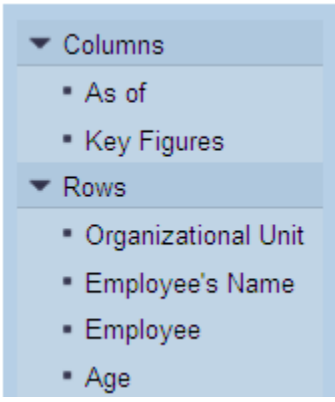

\*Standard Report

				As of 06/20/2012	
Organizational Unit		Employee's Name	Employee	Age	Retirement Service in Years
20000000	STATE OF NORTH CAROLINA	JONES, INDIANA	12121212	59	28.8
20000000	STATE OF NORTH CAROLINA	KENT, CLARK	23232323	68	27.3
20000000	STATE OF NORTH CAROLINA	LANE, LOIS	34343434	57	32.3
20000000	STATE OF NORTH CAROLINA	SKYWALKER, LUKE	45454545	66	23.8
20000000	STATE OF NORTH CAROLINA	STARK, TONY	56565656	56	31.8
20000000	STATE OF NORTH CAROLINA	WAYNE, BRUCE	67676767	56	32.4

Continued...

Eligible to Retire	Eligible 30	Eligible 60 & 25	Eligible 65 & 5	Eligible 55 & 5	Sick Hours	Vacation Hours	Bonus Hours
1	0	1	0		4,425.70	326.65	200.00
1	0	1	1		4,264.08	326.65	200.00
1	1	0	0		175.00	34.53	81.50
1	0	0	1		388.89	240.00	169.75
1	1	0	0		3,247.17	251.50	120.00
1	1	0	0		3,645.50	240.00	200.00

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<p>*Selection Criteria</p>  <p>The screenshot shows a menu with two main sections: 'Columns' and 'Rows'. Under 'Columns', there are two items: 'As of' and 'Key Figures'. Under 'Rows', there are four items: 'Organizational Unit', 'Employee's Name', 'Employee', and 'Age'.</p>	<ul style="list-style-type: none"><li>• 'Columns' and 'Rows' shows the field selections that are displayed on the report.</li><li>• This report lets you view the data for employees eligible to retire</li></ul>
<p>*Free Characteristics</p>  <p>The screenshot shows a menu titled 'Free characteristics' with a list of 17 items: Age Range, Education Level, EE Pay Group, EE Pay Level, Employee Group, Employee Subgroup, Ethnic Origin, Gender, Job, Job Branch, Job Family, Personnel Area, Position, SOC State Category, Supv Employee, and Supv Position.</p>	